UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: Chapter 11

PURDUE PHARMA L.P., et al., : Case No. 19-23649 (RDD)

:

Debtors.¹ : (Jointly Administered)

ORDER AUTHORIZING THE DEBTORS TO RETAIN AND EMPLOY JONES DAY AS SPECIAL LITIGATION COUNSEL, NUNC PRO TUNC TO THE PETITION DATE

Upon the unopposed *Application of the Debtors for an Order Authorizing Them to Retain and Employ Jones Day as Special Counsel*, *Nunc Pro Tunc to the Petition Date*, as special counsel under 11 U.S.C. § 327(e) to perform the services described therein (the "Application");² and upon the Debtors' Declaration, the Normile Declaration and the record of the hearing held by the Court on December 19, 2019 (the "Hearing"); and the Court having found that (a) this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b) and the Amended Standing Order, (b) venue is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409, (c) notice of the Application and the Hearing was sufficient under the circumstances and (d) Jones Day does not hold or represent any interest adverse to the Debtors or their estates, is

The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

² Capitalized terms not otherwise defined herein shall have the meanings given to them in the Application.

disinterested under 11 U.S.C. § 101(14), and its retention is necessary and in the best interest of the estates; and good and sufficient cause appearing;

ACCORDINGLY, IT IS HEREBY ORDERED THAT:

- 1. The Application is GRANTED as set forth herein.
- 2. The Debtors are authorized to retain and employ Jones Day as their special counsel in these chapter 11 cases, in accordance with section 327(e) of the Bankruptcy Code, Bankruptcy Rule 2014(a) and Local Rule 2014-1 on the terms and conditions set forth in the Application, the Engagement Letter and this Order, *nunc pro tunc* to the Petition Date.
- 3. Jones Day is authorized to render the professional services set forth in the Application, the Normile Declaration and the Engagement Letter, as of the Petition Date.
- 4. Jones Day shall be compensated for its services and reimbursed for any related expenses in accordance with 11 U.S.C. §§ 330 and 331, as the case may be, and the applicable Bankruptcy Rules, Local Rules, and fee and expense guidelines and orders of this Court.
- 5. The Retainers shall be treated as an evergreen retainer and may be held by Jones Day as security throughout these chapter 11 cases.
- 6. Jones Day shall use its reasonable efforts to avoid any duplication of services provided by any of the Debtors' other retained professionals in these chapter 11 cases.
- 7. The Debtors are authorized to take all actions necessary to effectuate the relief granted pursuant to this Order in accordance with the Application.
 - 8. This Order shall be immediately effective and enforceable upon its entry.
- 9. To the extent that this Order is inconsistent with the Engagement Letter, the terms of this Order shall govern.

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10. This Court shall retain jurisdiction to hear and determine all matters arising from or related to the interpretation, implementation and/or enforcement of this Order.

Dated: White Plains, New York December 20, 2019

/s/ Robert D. Drain Honorable Robert D. Drain United States Bankruptcy Judge